1. May 4, 2020 Transportation Coordinating Committee Meeting Agenda

   Documents:

   MAY 4, 2020 TCC AGENDA.PDF

2. May 4, 2020 Transportation Coordinating Committee Meeting Packet

   Documents:

   MAY 4, 2020 TCC PACKET.PDF
NOTICE: DUE TO THE CONTINUING PUBLIC HEALTH EMERGENCY, THIS MEETING IS PLANNED TO PROVIDE FOR REMOTE OR OFF-SITE ATTENDANCE BY COMMITTEE MEMBERS.

The Walworth County Government Center remains open, but in-person attendance will be severely limited due to State imposed restrictions on group meeting sizes.

Individuals wanting to provide a Public Comment can do so remotely by telephone, but must contact Nicole Hill at NHill@co.walworth.wi.us or at 262-741-4357 on the day of the meeting and at least 15 minutes prior to the start of the meeting to obtain instructions.

(Posted in compliance with Sec. 19.84, Wis. Stats.)

It is possible that a quorum of the County Board or any of its committees could be in attendance at this meeting.

Agenda enclosures are available upon request from the County Administrator’s Office or on the County’s web page (www.co.walworth.wi.us). The agenda packet, including supporting documents, may be large, depending upon the number of enclosures. Downloading it will require ample computer memory and may take significant time.

AGENDA

Note: all agenda items are subject to discussion and/or action

1. Call to order
2. Roll call
3. Withdrawals from the agenda, if any
4. Agenda Approval
5. Approval of Minutes
   a) March 2, 2020 TCC Meeting (encl. pgs. 3-4)
6. Public Comment
7. New Business
   a) Coronavirus Aid, Relief, and Economic Security (CARES) Act Funding for Rural Transit Systems
   b) Ordinance No. 1210-04/20 – Amending Section 30-286 of the Walworth County Code of Ordinances Relative to the Fares for Shared-Ride Transit Service (Referral from the County Board of Supervisors) (encl. pgs. 5-7)
c) Discussion regarding fundraising options
d) Correspondence from Bob Halvorson from Golden Year of Lake Geneva (encl. pgs. 8-10)
e) AARP Community Challenge Grant (encl. pgs. 11-38)

8. Transportation Financial Summary (encl. pgs. 39-40)
9. Monthly Ridership (encl. pgs. 41-43)
10. VIP Services report of any “turn down” requests for service
11. Announcements
12. Set/confirm next meeting date and time – June 1, 2020 at 1:30 p.m.
13. Adjournment

Submitted by: Nancy Russell, Committee Chair
Nicole Hill, Office Supervisor/Mobility Manager

Posted: April 29, 2020
Memorandum

To: Transportation Coordinating Committee Members
From: Nicole Hill, Office Supervisor/Mobility Manager
Date: April 29, 2020
Re: May 4, 2020 TCC Meeting

New Business

Coronavirus Aid, Relief, and Economic Security (CARES) Act Funding for Rural Transit Systems. We have some good news to share! The County received notification from Wisconsin Department of Transportation (WisDOT) that the CARES Act allots WisDOT $55 million for rural transit. This is three times the typical annual apportionment of federal funds. WisDOT anticipates these funds will last two to three years. The CARES Act funds cover 100% of net operating costs retroactive to January 20, 2020. The County is typically reimbursed 50% of net operating costs. We received the grant agreement for this funding last week and the County will be reimbursed an amount not to exceed $1,365,556 for 2020; this amount matches our 2020 estimated expenses included in our grant application. With this additional funding, we do not anticipate needing a budget amendment at the end of the year requesting additional tax levy to cover any shortfall.

Ordinance No. 1210-04/20 – Amending Section 30-286 of the Walworth County Code of Ordinances Relative to the Fares for Shared-Ride Transit Service. This ordinance was referred by the County Board of Supervisors. Given the current COVID-19 situation, the economic hardships our residents are facing, and the additional funding from the CARES Act, Administrator Luberda sent a memo to the County Board requesting the enclosed ordinance be referred back to the TCC for further discussion. I have enclosed a copy of the Administrator’s memo in your packet.

Discussion regarding fundraising options. TCC Vice-Chair Andy Kerwin requested that this topic be included on the meeting agenda for discussion by committee members.

Correspondence from Bob Halvorson from Golden Years of Lake Geneva. Enclosed in your packet is correspondence from Bob Halvorson from Golden Years of Lake Geneva expressing concern regarding facilities being unable to assist their residents with scheduling transportation. I have included the Attendant policy which I believe addresses this topic.
AARP Community Challenge Grant. As requested at our last meeting, enclosed in your packet is information on the AARP Community Challenge Grant. Please note the application deadline is May 15, 2020.

Transportation Financial Summary. The February and March financial summaries are included in your packet.

Monthly Ridership. Included in your packet are graphs showing the average weekday and Saturday demand for the shared-ride and specialized transportation programs. Administrator Luberda and I recently met with Cindy Simonsen and Peter Bronenkant from VIP Services, Inc. to discuss ways to increase efficiency in the shared-ride program. Administrator Luberda will provide a brief overview of that discussion.

Please call with any questions you may have.
The meeting was called to order by Chair Nancy Russell at 1:30 p.m.

Roll call was conducted and the following members were present: Chair Nancy Russell, Vice Chair Andrew Kerwin; Health and Human Services (HHS) Board Chair Ken Monroe, HHS Administrative Analyst Lisa Kadlec, and Citizen Members Eric Russow, Michael McKay and Shawn Davenport. A quorum was declared.

Others in Attendance
County Staff:  County Administrator Mark Luberda; Office Supervisor/Mobility Manager Nicole Hill; Senior Accountant Natasha Gantenbein; HHS Manager – Long Term Care Randy Kohl
Members of the Public:  Cynthia Simonsen, Executive Director of VIP Services

On motion by Citizen Member Eric Russow, second by Citizen Member Michael McKay, the agenda was approved with no withdrawals.

On motion by Supervisor Ken Monroe, second by Vice Chair Andrew Kerwin, the February 3, 2020 meeting minutes were approved.

Public Comment – There was none.

Public Hearing on Proposed Fare Increases
Office Supervisor/Mobility Manager Nicole Hill noted this meeting was properly advertised in the newspaper and said she did not receive any public comment through mail or email. The fee changes will go to the March Finance Committee meeting and then onto the April County Board meeting for approval. Citizen Member Russow made a motion, second by Supervisor Monroe, to open the public hearing. Motion carried 7-0. HHS Manager – Long Term Care Randy Kohl said he has received some comments from consumers in the Aging Disability Resource Center (ADRC) department. They expressed concerns over the rate increase and wanted their concerns to be taken into consideration. Supervisor Monroe made a motion, second by Citizen Member McKay, to close the public hearing. Motion carried 7-0.

Unfinished Business
• Approving change order and contract amendment for shared-ride transit contract with VIP Services, Inc.

Hill said the Department of Transportation (DOT) recently approved the request to increase the grant budget, and as a result, there are considerations the County needs to make with the contract with VIP Services, Inc. (VIP). The current contract ends in April so the change order will amend the revised amount of funding and the service hours for remaining funds. The weekly service hours will need to be amended and the revised table is in the meeting packet. Once the contract is amended, VIP will need to follow the new service levels and DOT will monitor ridership levels to ensure the County doesn’t need to re-bid the contract. County Administrator Mark Luberda said he met with Hill, VIP, and Senior Accountant Natasha Gantenbein earlier in the day to discuss specific language adjustments. The county will continue to work with VIP and the State to ensure our program is within the required guidelines. Chair Russell asked how the number of rides will be controlled, and Luberda said as VIP reaches their capacity in the system, they may be able to offer more rides by developing efficiencies, such as overlapping more rides or rescheduling to make less trips. In some cases, they may need to turn down
service when there is no capacity to accommodate the increase in rides. He said VIP is hopeful they will find some ways to maximize the demand efficiently. Citizen Member Russow proposed looking to fundraisers in the future if we continue to need more funding and Chair Russell agreed it was an option, noting HHS may possibly know of a source. HHS Administrative Analyst Lisa Kadlec said she has not been able to find any additional state or federal funding available. Luberda added part of this process will be revising the contract and additional funding, and noted there could be additional changes made in the future. Vice Chair Kerwin made a motion, second by Citizen Member McKay, to approve the change order and contract amendment for shared-ride transit contract with VIP Services, Inc. consistent with the table provided and with additional wording provided by the County Administrator. Motion carried 7-0.

Transportation Financial Summary
Gantenbein presented the summary included in the packet, which included information from January 2020. Citizen Member Russow made a motion, second by Citizen Member Shawn Davenport, to approve the report. Motion carried 7-0.

Monthly Ridership
Hill presented the graphs provided in the meeting packet and noted they are broken down between the two different services. Luberda made note of the increase in average weekday demand from when the program started to now for the shared-ride transit, and said this shows the opportunity for increasing efficiency due to the high volume of riders.

VIP Services report of any “turn down” requests for service
Executive Director of VIP Services Cynthia Simonsen said she will present this report at the next meeting.

Announcements – There were none.

Confirmation of next meeting: The next meeting was scheduled for April 6, 2020 at 1:30 p.m.

Adjournment
On motion and second by Supervisor Monroe and Citizen Member McKay, Chair Russell adjourned the meeting at 1:53 p.m.

Submitted by Betsy Stanek, Administrative Assistant. Meeting minutes are not considered final until approved by the Committee at the next regularly scheduled meeting.
ORDINANCE NO. 1210 - 04/20

AMENDING SECTION 30-286 OF THE WALWORTH COUNTY CODE OF ORDINANCES
RELATIVE TO THE FARES FOR SHARED-RIDE TRANSIT SERVICE

THE WALWORTH COUNTY BOARD OF SUPERVISORS DOES ORDAIN AS FOLLOWS:

PART I: That Section 30-286 of the Walworth County Code of Ordinances is hereby amended to read as follows (additions are underlined; deletions are shown in strike-through text):

"Sec. 30-286. Consolidated fee schedule.

<table>
<thead>
<tr>
<th>Description</th>
<th>Fee</th>
<th>Effective Date</th>
<th>Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Administration</td>
<td></td>
<td></td>
<td>Wis. Stats. § 85.20(3)(b)</td>
</tr>
<tr>
<td>Shared-ride transit service</td>
<td>$2.50; $3.50 senior (60 and older)/disabled/student; $5.00; $6.00 adult; $8.00 agency fare *$3.50 adult fare within a single municipal boundary</td>
<td>Apr-47; May-20</td>
<td></td>
</tr>
</tbody>
</table>

PART II: That this ordinance shall become effective May 1, 2020.

PASSED and ADOPTED by the Walworth County Board of Supervisors this 23rd day of April 2020.

Nancy Russell
County Board Chair

Kimberly S. Bushey
Attest: County Clerk

County Board Meeting Date: April 23, 2020

Action Required: Majority Vote __X__ Two-thirds Vote _____ Other _____

Policy and Fiscal Note is attached.
Reviewed and approved pursuant to Section 2-91 of the Walworth County Code of Ordinances:

Michael J. Cotter 3/24/2020
Corporation Counsel

Mark W. Lubberda 4/6/2020
County Administrator

This Resolution/Ordinance was: Adopted: Roll Call/U.C./Voice
Rejected/Referred/Laid Over
Ayes:  Page 3 of 43
Ordinance No. 1210 - 04/20  
Fiscal Note and Policy Impact Statement

I. Title: Amending Section 30-286 of the Walworth County Code of Ordinances Relative to the Fares for Shared-Ride Transit Service

II. Purpose and Policy Impact Statement: The purpose of this ordinance amendment is amend the fare schedule for the county’s shared-ride transit service.

III. Is this a budgeted item and what is its fiscal impact: The 2020 budget included $85,680 in passenger revenues for shared-ride transit service. The increase in fares is projected to increase passenger revenues by an additional $15,000 for a total of $100,680 in 2020.

IV. Referred to the following standing committee(s) for consideration and date of referral:

Committee: Finance Committee  
Date: March 19, 2020

Vote: 4-0

County Board Meeting Date: April 23, 2020

Policy and fiscal note has been reviewed and approved as an accurate statement of the probable policy and fiscal impacts associated with passage of the attached ordinance.

Michael P. Cotter 3/24/2020  
Date  
Corporation Counsel

Jessica Conley 3/24/2020  
Date  
Finance Director

Mark W. Luberda 4/6/2020  
Date  
County Administrator
Memorandum

To: Walworth County Board of Supervisors

From: Mark W. Luberda, County Administrator

Date: April 21, 2020

RE: Ordinance No. 1210-04/20 – Amending Section 30-286 of the Walworth County Code of Ordinances Relating to the Fares for Shared-Ride Transit Service

The Walworth County Transportation Coordinating Committee and Finance Committee have recommended increases in the fares for the County’s shared-ride transit service, Wal-to-Wal Dial-a-Ride. The ordinance to enact the new fares is on the April 23, 2020 County Board meeting agenda and a copy of the ordinance is included in your packet.

Wisconsin Department of Transportation (WisDOT) notified the County last week via email that the Coronavirus Aid, Relieve, and Economic Security (CARES) Act allots WisDOT $55 million for rural transit, which is three times the typical annual apportionment of federal funds. The CARES Act funds would reimburse the County 100% of net operating costs retroactive to January 20, 2020. WisDOT estimates the funding will last two to three years. The County is typically reimbursed approximately 50% of net operating costs with the federal and state funding for the shared-ride transit service.

Given the current situation with COVID-19, the economic hardships our residents are facing, and the additional funding from the CARES Act, I recommend that the ordinance to be referred back to the Transportation Coordinating Committee.

MWL/nh
Hello: My name is Bob Halvorson and I work with Golden Years of Lake Geneva. I called V.I.P. Services the other day to try and clear up some issues we have had with the transportation of several of our residents. After explaining my concern and trying to reason with the person from VIP I was sort of told that “if I’m not the person requesting the ride, or a relative, VIP does not have to provide any information” and that if Golden Years wanted to assist the resident set up transportation, that we would be charged at a higher rate and billed to Golden Years.

Some here have bad eyesight, most have hearing problems so to me, helping these individuals set up appointments, move down the hall or tie-on a clothing protector is just an extension of myself being of service to others! Could you please explain to me so I can pass on to others the reasons you think we should not or can’t help our residents set up transportation. Some instances or background situations for your rulings would be helpful if provided also.

    Thank You
    Bob Halvorson
Policy 4.4 – No Charge Passage for an Attendant When Required

This policy is established in the best interest of passenger safety. Passengers with physical and/or cognitive impairments that could make traveling alone potentially unsafe may have an attendant travel with the passenger at no charge under the conditions listed below. Individuals who have not arranged for “documented” certified attendant status will be required to pay a fare both for the passenger and the attendant until such time as documentation is provided.

4.4.1 Individuals living independently should advise the dispatcher in advance that a “certified” attendant will be travelling with the individual scheduling the ride. A physician’s note certifying that a travel attendant is needed must be on file or provided at the time of the ride for free passage to be provided. The note can be given to the driver on the first scheduled ride and later provided by the driver to the dispatcher. The dispatcher will make a copy and mail it back to the customer’s address on file. A notation will be made in the customer’s background information for future reference.

4.4.2 Individuals living independently who require support from a family member, paid caregiver and/or a guardian, and are capable of traveling independently but might need assistance scheduling a ride, can have a family member, caregiver or guardian request transportation without incurring an agency fare. Unless there is documentation on file certifying the need for an attendant, the family member, caregiver or guardian will not be exempt from paying a regular fare if they chose to travel along (see Policy 4.2 – Agency Fares).

4.4.3 For individuals living in a skilled nursing or similar residential facility, trips booked on the behalf of residents that require an attendant should clearly communicate the need for an attendant to Wal-to-Wal DIAL-a-RIDE dispatchers when the travel is arranged; the attendant should be arranged by the booking party. Skilled nursing home and residential facilities are not necessarily required to have paid staff serve as the attendant; a competent relative or friend can serve as an attendant.

4.4.4 Individuals, regardless of living arrangement, who have been assumed to be capable of negotiating the trip without an attendant but have had previous difficulties identified by Wal-to-Wal DIAL-a-RIDE will be required to have an attendant after any situation that might be deemed to be potentially unsafe for that individual. In these situations Wal-to-Wal DIAL-a-RIDE may waive the requirement that a physician’s note be on file but certification from the VIP Transportation Manager for an attendant’s travel at no charge must be substituted.

4.4.5 Wal-to-Wal DIAL-a-RIDE reserves the right to identify situations where use of an attendant shall be required and such a determination may be appealed to the Transportation Coordinating Committee (see Policy 4.7 - Customer Appeal Process).
4.4.6 Couples that have both been certified to require an attendant can have a single attendant travel at no charge.

4.4.7 A spouse that is not certified to require an attendant can serve as their spouse’s attendant and travel at no charge as long as documentation is on file for the certified spouse and dispatch is notified of the need for two seats at the time of the reservation.

4.4.8 Except as expressed in Section 4.4.6, one attendant is required for each person determined to require an attendant.
AARP Community Challenge 2020

“QUICK-ACTION” GRANTS TO MAKE COMMUNITIES MORE LIVABLE FOR PEOPLE OF ALL AGES

Application deadline extended to May 15, 2020, 11:59 pm ET.

AARP invites you to submit applications for quick-action projects that can help your community become more livable. Applications are now being accepted for small grants to improve housing, transportation, public space, smart cities, civic engagement and more.

Applications are due by May 15, 2020, 11:59 p.m. ET. All projects must be completed by December 18, 2020.

Applications must be submitted through www.aarp.org/communitychallenge.

AARP AND LIVABLE COMMUNITIES

AARP’s work on livable communities supports the efforts of neighborhoods, towns, cities and counties nationwide to become more livable. We believe that communities should provide safe, walkable streets; affordable and accessible housing and transportation options; access to needed services; and opportunities for residents to participate in civic and community life.

AARP has offices in every state, the District of Columbia, Puerto Rico and the U.S. Virgin Islands and is working with local leaders in more than 430 communities who are part of the AARP Network of Age Friendly States and Communities. Ultimately, our vision is for a future in which places—urban, suburban and rural—are great for people of all ages.

AARP COMMUNITY CHALLENGE

We know that it takes time to build great places for all ages, but we also believe that quick actions spark longer-term progress. AARP launched the AARP Community Challenge to fund projects that build momentum for change. Since 2017, the AARP Community Challenge has awarded 376 grants.

AARP is currently soliciting applications for 2020 funding. Applications are due by May 15, 2020, 11:59 p.m. ET, and all projects must be completed by December 18, 2020.

Applications must be submitted through aarp.org/communitychallenge. See Attachment A for the

Learn more at AARP.org/CommunityChallenge Questions? Email CommunityChallenge@AARP.org
sample application outline.
ELIGIBILITY

The program is open to the following types of organizations:

- 501(c)(3), 501(c)(4) and 501(c)(6) nonprofits
- Government entities
- Other types of organizations, considered on a case-by-case basis

The following projects are **NOT** eligible for funding:

- Partisan, political or election-related activities
- Planning activities and assessments and surveys of communities
- Studies with no follow-up action
- Publication of books or reports
- Acquisition of land and/or buildings
- Sponsorships of other organizations’ events or activities
- Research and development for a nonprofit endeavor
- Research and development for a for-profit endeavor
- The promotion of a for-profit entity and/or its products and services

WHAT TYPES OF PROJECTS ARE ACCEPTABLE?

See **Attachment C** for specific examples from previous AARP Community Challenges. AARP will prioritize projects that aim to achieve the following outcomes:

- **New in 2020** Increasing civic engagement with innovative and tangible projects to bring residents and local leaders together to address challenges and facilitate greater sense of community inclusion and diversity.
- **Create vibrant public places** that improve open spaces, parks and access to other amenities.
- **Deliver a range of transportation and mobility options** that increase connectivity, walkability, bikeability, wayfinding, access to transportation options and roadway improvements.
- **Support the availability of a range of housing** that increases accessible and affordable housing options.
- **Demonstrate the tangible value of “Smart Cities”** with programs that engage residents in accessing, understanding and using data, and participating in decision-making to increase quality of life for all.
- **Other community improvements.** In addition to the five areas of focus, AARP wants to hear about local needs and new, innovative ideas for addressing them.

**Note:** While the new civic engagement category is targeted to local governments, nonprofits can still apply for and receive a grant in this category, but they must demonstrate that they are working with local governments to solicit and include residents’ insights on the project or to help solve a pressing challenge.

Community Challenge grants can be used to support the following types of projects:

- **Permanent physical improvements in the community**
- **Temporary demonstrations that lead to long-term change**
- **New, innovative programming or services**

**Please note:** Proposed project types described above will be prioritized over those that support ongoing programming or events.

**The activity defined in the proposal must be completed by December 18, 2020.**

Learn more at [AARP.org/CommunityChallenge](http://www.aarp.org/communitychallenge) Questions? Email [CommunityChallenge@AARP.org](mailto:CommunityChallenge@AARP.org)
GRANT AMOUNT

If your idea is big, no project is too small! Grants can range from several hundred dollars for smaller short-term activities to several thousand or tens of thousands of dollars for larger projects.

DOES YOUR PROJECT HAVE TO TAKE PLACE IN A COMMUNITY THAT BELONGS TO THE AARP NETWORK OF AGE FRIENDLY STATES AND COMMUNITIES?

No. Projects that benefit any community and satisfy all other criteria are eligible for consideration.

2020 COMMUNITY CHALLENGE TIMELINE

<table>
<thead>
<tr>
<th>Dates</th>
<th>Key Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 15 (11:59 p.m. ET)</td>
<td>Deadline for applications.</td>
</tr>
<tr>
<td>Week of July 6</td>
<td>Winning applicants notified by email, non-selects to also be notified this week.</td>
</tr>
<tr>
<td>August 17</td>
<td>Deadline for MOU and vendor forms to be completed and returned by grantees to AARP.</td>
</tr>
<tr>
<td>Mid-August</td>
<td>National and state announcements of winning grantees to public and projects can start.</td>
</tr>
<tr>
<td>December 18</td>
<td>Deadline for project completion.</td>
</tr>
</tbody>
</table>

HOW DOES AN ORGANIZATION APPLY?

All applications must be submitted through AARP.org/CommunityChallenge by May 15, 11:59 p.m. ET.

GRANT SELECTION

Grant recipients will be selected by an AARP panel of experts on aging, community development and livable communities. Projects will be judged on the degree to which their goals make an immediate change that leads to longer-term impact in a manner that meets all other selection criteria.

THRESHOLD CRITERIA (must meet the following criteria to be considered):

- All items in the grant application have been addressed (or noted if not applicable).
- The grant is NOT used for partisan, political or election related activities, or property acquisition.
- The grant is NOT used to promote a for-profit or its products and/or services.
- The grant is for one of the uses in the Project Details section of the application.

More specifically, the projects will be assessed on:

- IMPACT (45 points) – The proposed project addresses a clear need that brings positive change to the community and effectively engages residents. The project also demonstrates the ability to accelerate, grow and/or sustain the community’s livability for all, especially those 50-plus.

Learn more at AARP.org/CommunityChallenge

Questions? Email CommunityChallenge@AARP.org
• **EXECUTION (40 points)** – Applicants demonstrate capacity to deliver the Community Challenge project on time and within the awarded budget, as well as show that the project will effectively leverage volunteers.

• **INNOVATION (15 points)** – The project demonstrates creativity, aesthetic beauty, unusual design or engagement elements, and/or the potential to spark additional community change.

AARP reserves the right to make funding decisions based on other criteria, in addition to those described herein.

**An Opportunity for Other Possible AARP Funding:**

Please note that by submitting a proposal for the AARP Community Challenge initiative, you and your organization give AARP permission to reach out to you and others at your organization about other possible AARP funding opportunities that your proposal may be eligible for based on the AARP Community Challenge criteria. However, please note that AARP is not obligated in any way to consider your proposal for any additional AARP funding.

**Note Regarding Other Potential Funders:**

AARP might be contacted by other potential funders that could be interested in funding projects that were not funded through the AARP Community Challenge. The potential funders may have additional process steps and funding requirements than those of the AARP Community Challenge. If requested, AARP would like to send your contact information, organization name and a short description of the proposal, including the community where the project would take place (“Project Information”). Please note that these projects will be subject to any potential funder’s own terms, conditions and review. Please indicate in your application whether or not you give permission to AARP to share your contact information and a description of your proposal. If you select “yes,” you agree on behalf of yourself and your organization to release AARP from all liability associated with sharing the Project Information with potential funders. We will alert you before this information is given to potential funders.

**APPLICATION REQUIREMENTS**

• Applicants must meet the eligibility requirements.

• Applications must be submitted through [AARP.org/CommunityChallenge](http://AARP.org/CommunityChallenge) with all pertinent information.

• Incomplete applications will not be reviewed.

**NOTIFICATION**

Grant recipients and unselected applications will be notified by email. Grantees must execute and email a binding Memorandum of Understanding and completed vendor forms to AARP by August 17, 2020. Noncompliance with this time period may result in disqualification or delayed funding.
TERMS AND CONDITIONS

By submitting an application to AARP, the applicant agrees that:

- The decisions of AARP regarding the eligibility of participants and the validity of entries shall be final and binding.
- All submissions will be judged by AARP, whose decisions and determinations as to the administration of the award and selection of award recipients are final.
- AARP has the right, in its sole discretion, to cancel, or suspend the award.
- All projects and applications shall not violate any third-party rights.
- Except where prohibited by law, participation in the AARP Community Challenge constitutes the Applicant’s consent to AARP’s use of the organization’s name and corporate logo, street address, city, state, zip code, county, and names, likenesses, photographs, videos, images, and statements made or provided by the Applicant’s representatives regarding the award for promotional purposes in any media without further permission, consent, payment or other consideration.

All promotional materials (such as newsletters, press releases), events and signage related to the funded project will include a statement indicating that support was received from AARP.

The organization is required to capture photos of the project and is encouraged to capture video. As the organization captures photos and video of the project, if an identifiable individual appears in the photos and/or videos, the organization is responsible for having him/her sign the AARP General Release (this document will be provided to grantees with the MOU and other required paperwork). In addition, the organization should not include any element in photos or videos provided to AARP that may violate third party rights such as artwork and trademarks in text and logo other than those owned by the organization and AARP. The organization should be prepared to send work in progress photos to AARP upon request. Following the grant period, grantees are required to respond to periodic requests for updates from AARP.

AARP and its affiliated organizations, subsidiaries, agents and employees are not responsible for late, lost, illegible, incomplete, stolen, misdirected, illegitimate, or impermissible submissions or any other error whether human, mechanical or electronic.

Learn more at AARP.org/CommunityChallenge

Questions? Email CommunityChallenge@AARP.org
ATTACHMENT A: APPLICATION

AARP Community Challenge 2020
Grants to make communities more livable for people of all ages

Application deadline extended to May 15, 2020, 11:59 pm ET.

SAMPLE APPLICATION AND BUDGET OUTLINE

All applications must be submitted through the online application at www.aarp.org/communitychallenge by May 15, 2020, 11:59 p.m. ET

NOTE: All fields must be filled out completely in order for the application to be accepted. Please use “n/a” for “not applicable” where appropriate.

BASIC INFORMATION

1. Name of Applicant Organization: ___________________________________________________________

2. Amount of this Grant Request: ____________________________________________________________

   NOTE: AARP reserves the right to award less funds than requested, so applicants should be prepared to discuss how they would scale down their proposals if asked.

3. Organization Profile (for non-governmental organizations only, governmental organizations enter n/a).

   Brief history of the organization: ____________________________________________________________

   Has this organization been involved in work to make this a more livable community? If yes, briefly describe and include the issues. ____________________________________________________________

4. Organization Address:

   Address: _____________________________________________________________________________
   City: __________________________ State: __________________ Zip: _____________________________
5. **Organization Tax Status:** Please check the one that best applies:

- [ ] 501(c)(3) NONPROFIT
- [ ] 501(c)(4) NONPROFIT
- [ ] 501(c)(6) NONPROFIT
- [ ] A MUNICIPALITY
- [ ] ANOTHER UNIT OF GOVERNMENT
- [ ] OTHER (PLEASE DESCRIBE) __________________________________________

6. **Organization Twitter Handle:** __________________________________________
   *(if none, enter n/a)*

7. **Organization Facebook Name:** __________________________________________
   *(if none, enter n/a)*

8. **Did your organization apply for a grant in 2017, 2018 or 2019?**

- [ ] Yes – Selected more than once
- [ ] Yes – Selected once
- [ ] Yes – Not selected
- [ ] No – did not apply

9. **How did you hear about this grant opportunity?**

- [ ] The AARP State Office in my state
- [ ] The AARP Livable Communities e-newsletter
- [ ] An organizational newsletter or conference
  - o 880 Cities
  - o American Planning Association or State Association of Planners
  - o American Society for Landscape Architects
  - o America Walks
  - o Congress for New Urbanism
  - o Federal or State Government Agency
  - o Land Trust Alliance
  - o League of American Bicyclists or local bike/ped advocacy organization
  - o LOR Foundation
  - o Metrolab
  - o National League of Cities or State League of Cities/State Municipal League
  - o National or State Association of Counties
  - o National Main Street Center or local Main Street Organization
  - o Rails to Trails
  - o Smart Growth America
  - o Strong Towns

Learn more at [AARP.org/CommunityChallenge](http://AARP.org/CommunityChallenge)

Questions? Email [CommunityChallenge@AARP.org](mailto:CommunityChallenge@AARP.org)
POINTS OF CONTACT

10. Grant Application Contact:
   Name: ____________________________________________
   Title: ____________________________________________
   Address: _________________________________________
   Phone: ____________________________ Email: ____________________________

11. Project Implementation/Execution Point of Contact (if different from #10):
   Name: ____________________________________________
   Title: ____________________________________________
   Address: _________________________________________
   Phone: ____________________________ Email: ____________________________

COMMUNITY DETAILS

12. Name of Municipality Where Project Will Be Physically Located/Delivered:
   _________________________________________________

13. Approximate Address Where this Project Will Be Delivered:

   NOTE: This information is for AARP’s analysis purposes only and will not be used in award information, etc.

   Address: _________________________________________________
   City: ____________________________ State: ____________________________ Zip: ____________________________

14. Approximate population for the city/town/area where this project will be delivered:

   NOTE: Please do not enter population ranges.
   _________________________________________________
15. Would you describe this community as:

☐ Rural
☐ Suburban
☐ Urban

PROJECT DETAILS

16. Project Summary:

Please provide a summary of your project in 2,000 characters or less.

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NOTE: This grant may NOT be used for the following activities:

• Partisan, political or election related activities
• Planning activities and/or assessments and surveys
• Studies with no follow-up action
• Publication of books or reports
• The acquisition of land and/or buildings
• Solely to sponsor other organizations’ events or activities
• Research and development for a nonprofit endeavor
• Research and development for a for-profit endeavor
• The promotion of a for-profit entity and/or its products and services
17. **Project Livability Improvement Statement:**

Please specify in 350 characters or less the social impact this grant will bring to the community, especially to individuals aged 50-plus.

**For example:** This grant will improve (COMMUNITY X) by enhancing public safety through improving the walkability of the area for older residents and all individuals by adding traffic calming elements. Please see additional examples in Attachment D.

18. **Project Category:**

Please select the category below that best describes your project, along with the primary corresponding sub-category.

- **Create vibrant public places** in the community through permanent or temporary solutions that improve open spaces, parks and access to other amenities.
  - Public space activation (e.g., public plaza improvements, parklets, street trees, alleyway activation, seating and games in public spaces, seating along Main Street corridors, signage in neighborhoods)
  - Public art installations that make a space more inviting (e.g. murals and sculptures that are connected to a broader plan for the public space)
  - Park enhancements (e.g., park equipment improvements, new structures, dog parks)
  - Playgrounds (e.g., intergenerational play spaces)
  - Community gardens (e.g., building accessible community garden beds)
  - Activities to engage people in vibrant public places (e.g., open streets events)
  - Accessibility of amenities (e.g., increasing accessibility features of park equipment)
  - Public safety interventions (e.g., proper lighting, landscaping, block revitalization/maintenance)
  - Other (please only select if your project does not fit into one of the above categories and please describe in detail)

- **Deliver a range of transportation and mobility options** through permanent or temporary solutions that increase connectivity, walkability, bikeability and access to public and private transit and safety.
  - Roadway/sidewalks/crosswalk improvement and beautification (e.g., markings for crosswalks, traffic calming pop-ups at intersections)
  - Micro-mobility enhancements/management (e.g., parking and training on scooters, e-bikes, etc.)
  - Bikeability (e.g., bike sharing options, temporary bike lanes)
  - Expansion and enhancement of existing transportation options (e.g., adding volunteer-led transportation programs, enhanced coordination of existing transportation resources)
• Public or private transit access and safety (e.g., transit shelters, activating and improving transit stops)
• Improved wayfinding (e.g., signage and markings)
• Trails (e.g., completing and connecting trails, signage)
• Accessibility of transportation amenities (e.g., increasing accessibility features of transportation options for people of all abilities, including ADA compliance, etc.)
• Other (please only select if your project does not fit into one of the above categories and please describe in detail)

☐ **Support the availability of a range of housing** in the community through permanent or temporary solutions that increase accessible and affordable housing options.
  • Accessory dwelling units and tiny homes
  • Co-housing programming and resources
  • Resources about housing options and available services
  • Innovative or new home maintenance, repair and support services
  • Lifelong housing and accessibility
  • Other (please only select if your project does not fit into one of the above categories and please describe in detail)

☐ **Increase civic engagement with innovative and tangible projects** that bring residents and local leaders together to address challenges and facilitate a greater sense of community inclusion and diversity.
  • Developing projects based on residents’ priorities (e.g., participatory budgeting efforts)
  • Bringing resident insight and volunteer power into local government (e.g., citizen academies, local volunteers supporting City Hall efforts)
  • Engaging residents alongside thought leaders in problem solving (e.g., hackathons)
  • Other ideas that improve civic engagement in the community (please only select if your project does not fit into one of the above categories and please describe in detail)

**Note to Nonprofits:** While this new category is targeted to local governments, nonprofits can still apply for and receive a grant in this category, but they must demonstrate that they are working with local governments to solicit and include citizen expertise on the project or to help solve a pressing community challenge.
• Demonstrate the tangible value of “Smart Cities” by developing and implementing innovative programs that involve residents in accessing, understanding and using data to engage in decision-making that increases quality of life for all.
  • Tools and programming to capture data and resident feedback
  • Activities that highlight the use of data to improve decision-making in local government
  • Other (please only select if your project does not fit into one of the above categories and please describe in detail)

• Other
  • Connectivity improvements, including broadband access.
  • Activities that increase access to healthcare services
  • Activities that support family caregivers
  • Activities to support entrepreneurship and economic development
  • Other (please only select if your project does not fit into one of the above categories and please describe in detail)

19. Project Deliverables:

Please specify the individual deliverables. Provide as much detail as you can about any physical structures (such as benches, lighting, signage, etc.), dates, addresses and communications within 300 characters for each deliverable. See examples in Attachment D.

Deliverable 1: __________________________
Deliverable 2: __________________________
Deliverable 3: __________________________
Deliverable 4: __________________________
Deliverable 5: __________________________

Add more as necessary

For example:

I. Provide suitable lighting in the public space located at (ADDRESS) between Street X and Street Y.
II. Commission and install ten (10) structures with LED lighting at (ADDRESS) with custom side panels.
III. Install four (4) benches at (ADDRESS).
IV. Install signage at (ADDRESS)
V. Conduct outreach to the community through local media and social platforms owned by the City, Main Street Organization and the Chamber of Commerce and will include at least three (3) published communications promoting the public space improvements.
20. Project Type:

PLEASE NOTE: Proposals for the project types described below will be prioritized over those that support ongoing programming or events.

☐ Permanent physical fixtures in the community
☐ Temporary demonstrations that lead to long-term change
☐ New, innovative programming or services

PROJECT NARRATIVE AND BUDGET

Please complete each section with 2,000 characters or fewer (excluding Question 27)

21. Livable Communities Activities. Please provide a brief summary of the ongoing efforts to make this community more livable for all ages and share how the Community Challenge project will support that effort and have a lasting impact.

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

22. Community engagement. Please describe how residents and local organizations have been engaged in the area’s livable communities activities to date. How will you engage the community and involve older adults in the process as you execute this grant?

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
23. **Role of Volunteers.** Please describe how residents and local organizations have been engaged in the area’s livable communities activities to date. How will you engage the community and involve older adults in the process as you execute this grant?
   a. Do you anticipate volunteers age 50 and older playing a role in the implementation of the Community Challenge project?
      - [ ] Yes
      - [ ] No
   b. Please describe the role that volunteers (particularly those 50+) will play in implementing the Community Challenge project.

24. **Multicultural Population.** If the primary beneficiaries of this project are from a multicultural population, please select the one or two populations who are primarily served below (Please note: This does not carry weight in the scoring criteria).
   - [ ] African American/Black
   - [ ] Hispanic/Latino
   - [ ] Asian American Pacific Islander
   - [ ] Native American
   - [ ] LGBT
   - [ ] Other, please describe: __________________________

25. **Metrics.** Fill in the table with the estimated metrics you will be able to capture over the course of this grant activity and beyond, and include goals for each metric. *For example: number of people served, number of certifications issued, structures achieving ADA-compliance, etc.*

<table>
<thead>
<tr>
<th>Metric</th>
<th>Goal</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Example:</strong> Number of People Served</td>
<td><strong>Example:</strong> 50 Individuals Served</td>
</tr>
<tr>
<td>(text)</td>
<td>(text)</td>
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<tr>
<td>(text)</td>
<td>(text)</td>
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<tr>
<td>(text)</td>
<td>(text)</td>
</tr>
</tbody>
</table>
26. **Matching Funds and In-Kind Support.** Matching funds are not required. However, please detail any matching funds or in-kind support the organization will receive to contribute toward this project.

<table>
<thead>
<tr>
<th></th>
<th>Matching Funds ($)</th>
<th>In-Kind Support</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nonprofit</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Private</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Public</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

27. **Project Budget.** Please specify what expenses will be covered by the grant. Itemize anticipated expenses and income (if any) for this proposal. Include in-kind services, such as donated materials and/or labor. Add explanations if necessary.

<table>
<thead>
<tr>
<th>Expense</th>
<th>Additional information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contracted services costs</td>
<td></td>
</tr>
<tr>
<td>Staff costs, if any</td>
<td></td>
</tr>
<tr>
<td>Office materials &amp; supplies, if any</td>
<td></td>
</tr>
<tr>
<td>Travel expenses, if any</td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL REQUESTED</strong></td>
<td></td>
</tr>
<tr>
<td>Are there matching funds or services planned? What is their value?</td>
<td></td>
</tr>
</tbody>
</table>

28. **How will you use AARP branding?**

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
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________________________________________________________________________
29. **Other Funding:** AARP might be contacted by other potential funders that could be interested in funding projects that were not granted through the AARP Community Challenge. The potential funders may have additional process steps and funding requirements than those of the AARP Community Challenge. If requested, AARP would like to send your contact information, organization name and a short description of your proposal, including the community where the project would take place (“Project Information”). Please note that these projects will be subject to any potential funder’s own terms, conditions and review. Please indicate in your application whether or not you give permission to AARP to share your contact information and a description of your proposal. If you select “yes,” you agree on behalf of yourself and your organization to release AARP from all liability associated with sharing the Project Information with potential funders. We will alert you before this information is given to potential funders.

**Do you give AARP permission to share this information with other organizations that might be interested in funding your project?**

☐ YES

☐ NO

**An Opportunity for Other Possible AARP Funding:** Please note that by submitting a proposal for the AARP Community Challenge initiative, you and your organization give AARP permission to reach out to you and others at your organization about other possible AARP funding opportunities that your proposal may be eligible for based on the AARP Community Challenge criteria. However, please note that AARP is not obligated in any way to consider your proposal for any additional AARP funding.

---

**NOTIFICATION**

Successful applicants will be notified by email. In order to receive funding, selected applicants must execute and return a binding Memorandum of Understanding and completed financial forms to the AARP National office to communitychallenge@aarp.org by 11:59 p.m. August 17, 2020. Noncompliance with this time period may result in disqualification.
AARP Community Challenge 2020
Grants to make communities more livable for people of all ages

SAMPLE AFTER-ACTION REPORT

Please submit your After-Action Report with visuals (photos and/or video) by 11:59 p.m. ET, January 31, 2021 through ReviewR. Information on submitting the report to AARP will be shared with grantees at a later date.

Please complete each section with 3,000 characters or fewer.

1. What did you set out to accomplish?

2. Project Deliverables. Please specify the individual deliverables. Provide as much detail as you can about any physical structures (such as benches, lighting, signage, etc.), dates, addresses and communications within 300 characters for each deliverable.

   Deliverable 1

   Deliverable 2

   Deliverable 3

   Deliverable 4

   Deliverable 5

   Add more as necessary

For example:

i. Provided suitable lighting in the public space located at (ADDRESS) between Street X and Street Y.

ii. Commissioned and installed ten (10) structures with LED lighting with custom side panels.

iii. Installed four (4) benches made of wood with iron legs and suitably sized for two adult people located at (ADDRESS).

iv. Installed signage 24 feet high and 24 feet long made of resin and metal located at (ADDRESS).
3. **Metrics.** Please describe the metrics you have captured over the course of this grant activity and beyond and include goals for each metric. **For Example:** number of people served, number of certifications issued, structures achieving ADA-compliance, etc.

<table>
<thead>
<tr>
<th>Metric</th>
<th>Goal</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of People Served</td>
<td>50 (for example)</td>
</tr>
<tr>
<td>Volunteer Training</td>
<td></td>
</tr>
<tr>
<td>Structures Achieving ADA-compliance</td>
<td></td>
</tr>
<tr>
<td>People Reached on Social Media</td>
<td></td>
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<tr>
<td>(text)</td>
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<td>(text)</td>
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</tbody>
</table>

4. **Matching Funds and In-Kind Support.** Please detail any matching funds or in-kind support the organization has received as part of, or following completion of, the Challenge Grant.

<table>
<thead>
<tr>
<th></th>
<th>Matching Funds ($)</th>
<th>In-Kind Support</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nonprofit</td>
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<td>Private</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Public</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5. **What were the highlights of your project?**


6. **What could have been better?**


7. What medium- to long-term impact do you expect?

______________________________________________________________

8. What are your next steps?

______________________________________________________________

Please send any **visual documentation** of your project to help us showcase your good work!

The organization is required to capture photos of the project. As the organization captures photos and video of the project, if an identifiable individual appears in the photos and/or videos, the organization is responsible for having him/her sign the AARP General Release (this document is provided to grantees with the MOU). In addition, the organization should not include any element in photos or videos provided to AARP that may violate third party rights, such as artwork and trademarks in text and logo other than those owned by the organization and AARP. The organization may be asked to send work-in-progress photos to AARP upon request. Following the grant period, grantees are required to respond to periodic requests for updates from AARP.

This report (with photos and/or video) must be delivered to AARP by 11:59 p.m. ET, January 31, 2021. Information on submitting the report to AARP will be shared with grantees at a later date.

By sending AARP photos, videos, and/or any other types of recordings of your project ("Project Recording"), you grant AARP a license to use your Project Recording in perpetuity in its materials in whole or in part in all platforms and mediums and to make all necessary edits to use the Project Recording at AARP's sole discretion and you warrant and represent that use of your Project Recording by AARP or its affiliates or licensees shall not violate any third-party rights.
Increase civic engagement with innovative and tangible projects that bring residents into the work of government with the goal of better functionality and to improve relationships between residents and local government.

<table>
<thead>
<tr>
<th>City of Seattle</th>
</tr>
</thead>
<tbody>
<tr>
<td>Seattle, WA</td>
</tr>
<tr>
<td>The city used the grant to help host a hackathon called “A City for All” in September 2017 to coincide with the National Day for Civic Hacking. Participants broke into teams to develop ideas for using data to improve Seattle’s outdoor spaces, address the social isolation that can come with age and increase transportation accessibility. One prize winner focused on improving the pedestrian experience by creating an app that maps the city’s sounds, smells, tree canopy, points of interest and other street-level information. With the hackathon, the city was able to promote both intergenerational and interdepartmental engagement.</td>
</tr>
</tbody>
</table>

Create vibrant public places in the community through permanent or temporary solutions that improve open spaces, parks and access to other amenities.

<table>
<thead>
<tr>
<th>Avoca Public Library</th>
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</thead>
<tbody>
<tr>
<td>Avoca, IA</td>
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<tr>
<td>The AARP Community Challenge grant funded the city’s new “music park” outside of the public library. The location’s oversized, weather-proof instruments require neither training nor talent to play. During the summer, Avoca closes its main street for a weekly farmers market. The instruments provide a stay and play area that encourages people to spend time outdoors and enjoy the downtown.</td>
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<table>
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<tr>
<th>Center for Planning Excellence</th>
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</thead>
<tbody>
<tr>
<td>Baton Rouge, LA</td>
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<tr>
<td>Roughly 30 percent of the population in this low-income neighborhood is age 50 or older. While improvements to Longfellow Park are planned, the absence of crosswalks, lighting and last-mile connectivity are barriers to safe access, separating the nearby neighborhoods from both the park and other amenities. AARP funding helped provide missing links by adding ADA-accessible high-visibility crosswalks, relevant signage and lighting at key intersections near the park.</td>
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<thead>
<tr>
<th>City of Boston</th>
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<tbody>
<tr>
<td>Boston, MA</td>
</tr>
<tr>
<td>Age-friendly benches were installed in each of the main street districts to help engage older residents and enhance local economic activity. This project helped build a framework for a sustainable city-wide bench program that addresses longer-term issues of installation and maintenance.</td>
</tr>
</tbody>
</table>
### Public Places

**Camden, SC**  
**City of Camden**

Bereft of any welcoming amenities, a 120-foot-long alleyway in downtown Camden received a major facelift. Passersby were encouraged to pop in during the “alley activation project” and make a stained-glass globe that hangs alongside new shade canopies and LED string lights.

**Jackson, MS**  
**City of Jackson**

The City of Jackson used Open Streets design practices to engage residents of the downtown community by activating new public spaces for people of all ages to interact with each other. Designing a parklet with a large mural backdrop and ground mural for safe crossing enhanced public safety by improving pedestrian accessibility.

**Manchester, NH**  
**Manchester Connects**

There has been strong community support for developing more recreational space along the Merrimack River. AARP funding helped furnish Arms Park with tables, chairs, umbrellas, planters and community message boards to create a gathering and event space at the park, the city’s primary access point to the river.

**Oconomowoc, WI**  
**City of Oconomowoc**

The funds were used to turn an alleyway into a corridor to connect the Main Street with a nearby lake, giving pedestrians safer access to recreational opportunities.

**Saco, ME**  
**Age Friendly Saco**

Although Saco has two public beaches, residents who use wheelchairs, canes or walkers cannot access the shoreline due to the lack of a stable surface on which they can safely travel. The Bayview public beach took an initial step toward accommodating them with its recent construction of accessible public restrooms. An AARP grant covered the cost of three ADA-compliant beach mats, which provide a nonslip, semi-rigid roll-out walking surface. The mats take individuals directly from the handicapped parking spaces to the high-water mark on the beach.

### More public places projects

**Boise, ID**  
**Idaho Smart Growth**

Constructed a pop-up plaza to demonstrate the benefits of public gathering places.

**Charlotte, NC**  
**City of Charlotte**

The grant funded two porch swings at bus stops along Belmont Avenue, the community’s primary bus route, where many older adults rely heavily on public transit.

**Columbia, SC**  
**City of Columbia**

The grant funded seating along Main Street, which attracts a residents and hosts events that draw people from the surrounding region.

**Detroit, MI**  
**Eden Gardens Block Club**

This grant helped to create a multigenerational community-built playground in an area currently without any safe, nearby play resources.

**Gulfport, MS**  
**City of Gulfport**

The grant was used to create a “Bark Park” on an acre of property at the new Brickyard Bayou Park, located in a part of the city that was devastated during Hurricane Katrina and is being redeveloped as a multi-use park.

Learn more at [AARP.org/CommunityChallenge](http://AARP.org/CommunityChallenge)  
Questions? Email [CommunityChallenge@AARP.org](mailto:CommunityChallenge@AARP.org)
Deliver a range of transportation and mobility options in the community through permanent or temporary solutions to increase connectivity, walkability, bikeability, and access to public and private transit.

| Transportation | Charleston, SC  
| Charleston Moves | The West Ashley Greenway is a former rail line that has been converted into a bicycle and pedestrian trail that connects businesses, parks, schools, municipal facilities and neighborhoods. AARP provided funds for upgrading select intersections with artistic crosswalks. The goals were to slow down automotive traffic and draw attention to the safety needs of pedestrians and cyclists. With the increasing numbers of retirees and families in the neighborhood interested in nonmotorized transportation, improving the greenway has become a vital need. |
| Transportation | Christiansted, VI  
| Virgin Islands Trail Alliance and Partners & St. Croix Foundation for Community Development | To enhance physical activity and social engagement, VI Trail Alliance and Partners used this grant to install a permanent bike lane, with benches and bike racks that extends around Historical Christiansted Town. |
| Transportation | Kansas City, MO  
| BetterBlockKC | As part of the city’s broader Complete Streets efforts, this grant funded the installation of an enhanced crosswalk, parking, protected bike lanes and floating bus stops to promote safety and more pedestrian activity along Oak Street. |
| Transportation | Miami, FL  
| Urban Health Partnerships & the Miami-Dade Age-Friendly Initiative | Residents of Miami’s Little Havana neighborhood use public transit three times more often than the general population in Miami-Dade County. Multiple bus routes and two free trolley routes serve the area. However, because of constraints in the right-of-way, there are few benches where riders, particularly older adults, can sit while waiting. AARP funded the purchase of 12 benches, which were installed through a pilot project with the city of Miami. |
| Transportation | West Sacramento, CA  
| City of West Sacramento | Feedback from older residents in West Sacramento has targeted transportation as a key concern. However, it can be a challenge for city buses to meet all of the community’s needs. Although ride-sharing apps are becoming more available, some older people aren’t comfortable using the technology. AARP funding enabled older residents to receive training and a free trial use of two transit programs: the on-demand, ride-sharing car service Via, with a wheelchair-accessible van available, and the Jump bikes rental program, which provides dockless, electric-assist bicycles. |
### More transportation projects

<table>
<thead>
<tr>
<th>Location</th>
<th>Organization/Project Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chino Valley, AZ</td>
<td>Yavapai Regional Transit Inc. The grant was used to install a much-needed ADA-compliant pad and walkway at a transit station.</td>
</tr>
<tr>
<td>Hamlin, WV</td>
<td>Lincoln County Friends of the Arts The grant helped improve transportation mobility by funding the creation of artistic crosswalks in areas served by the regional bus service.</td>
</tr>
<tr>
<td>Honolulu, HI</td>
<td>Bikeshare Hawaii The grant funded a workshop, social rides and free bikeshare access in order to build confidence and familiarity among older adults with a mobility option that promotes healthy lifestyles.</td>
</tr>
<tr>
<td>Orange County, NC</td>
<td>Orange County Department on Aging Working in cooperation with the county’s public transportation department, the grant improved bus ridership in the more rural parts of northern Orange County where few stops have adequate shelters, benches or even flat areas for waiting passengers.</td>
</tr>
</tbody>
</table>

### Support the availability of a range of housing in the community through permanent or temporary solutions that increase accessible and affordable housing options.

<table>
<thead>
<tr>
<th>Location</th>
<th>Organization/Project Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Atlanta, GA</td>
<td>MicroLife Institute The AARP grant was used to create a documentary and lecture series about accessory dwelling units (ADUs) and the obstacles communities and homeowners face in creating these secondary housing units that exist within or adjacent to a primary residence.</td>
</tr>
<tr>
<td>Chicago, IL</td>
<td>Metropolitan Mayors Caucus Grant funds were used for a demonstration of accessory dwelling units and for the development of model code language throughout the metropolitan area to increase awareness about and the production of this housing type.</td>
</tr>
<tr>
<td>Lexington, KY</td>
<td>City of Lexington Aging and Disability Services Funds helped create a manual for homeowners and builders about planning for and constructing Accessory Dwelling Units.</td>
</tr>
<tr>
<td>Philadelphia, PA</td>
<td>City of Philadelphia, Office of Community Empowerment &amp; Opportunity The AARP grant helped support the eviction prevention landlord-tenant mediation program that utilizes mediation, financial assistance, information, and referrals to reach mutually agreeable solutions in landlord-tenant disputes, reduce eviction and displacement, and foster vibrant, inclusive communities for residents of all income levels.</td>
</tr>
</tbody>
</table>
## Housing

<table>
<thead>
<tr>
<th>Santa Cruz, CA</th>
<th>Habitat for Humanity Monterey Bay</th>
</tr>
</thead>
<tbody>
<tr>
<td>AARP Community Challenge grant funds supported the Habitat for Humanity “My House My Home” program that helps build aging-friendly accessory dwelling units, typically as an attachment to existing houses. Older homeowners can reside in an accessible-home on their own property and earn rental income from either the new unit or the original house.</td>
<td></td>
</tr>
</tbody>
</table>

## More housing projects

<table>
<thead>
<tr>
<th>Eugene, OR</th>
<th>SquareOne Villages</th>
</tr>
</thead>
<tbody>
<tr>
<td>The funds were used for construction materials to complete an ADA-compliant tiny home in Emerald Village Eugene, an affordable housing community of 22 tiny houses</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Bethel, ME</th>
<th>Bethel Area Age-Friendly</th>
</tr>
</thead>
<tbody>
<tr>
<td>The grant was used to construct a display and tool kit featuring accessories that make homes safer and help prevent falls.</td>
<td></td>
</tr>
</tbody>
</table>

## Demonstrate the tangible value of “Smart Cities”

Demonstrate the tangible value of “Smart Cities” in the community by developing and implementing innovative programs that engage residents in accessing, understanding, and using data and engage in decision-making to increase quality of life for all.

<table>
<thead>
<tr>
<th>West Sacramento, CA</th>
<th>City of West Sacramento</th>
</tr>
</thead>
<tbody>
<tr>
<td>The city provided targeted fire safety education to a group of older adult households that are at heightened risk and offered an in-home consultation and free smoke alarms and installation.</td>
<td></td>
</tr>
</tbody>
</table>

## Other innovative projects to improve the community.

<table>
<thead>
<tr>
<th>Philadelphia, PA</th>
<th>Southeast Asian Mutual Assistance Associations Coalition</th>
</tr>
</thead>
<tbody>
<tr>
<td>A community-based elders program serves Asian emigrants and refugees age 60 or older. Nearly all are low-income and not fluent in English. AARP funds helped furnish and enhance the Elders Story Cafe, a weekly intergenerational gathering in Mifflin Square Park, the neighborhood’s green space. The project helps keep residents’ personal stories and histories alive, involves them in outdoor activities, and increases the intergenerational use of the park.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Wichita, KS</th>
<th>City of Wichita</th>
</tr>
</thead>
<tbody>
<tr>
<td>To combat the “digital divide” and social isolation, the city developed a hotspot lending program using 60 hotspot devices that allow individuals to connect wirelessly to the Internet. Residents have the ability to check out a device at their Neighborhood Resource Center and use it at home for a certain number of days.</td>
<td></td>
</tr>
</tbody>
</table>

Learn more at [AARP.org/CommunityChallenge](AARP.org/CommunityChallenge)  
Questions? Email [CommunityChallenge@AARP.org](CommunityChallenge@AARP.org)
ATTACHMENT D: EXAMPLES OF APPLICATION SOCIAL IMPACT STATEMENT AND DELIVERABLES

SAMPLE A

Livability Improvement Statement
With this project, the ORGANIZATION will use “Smart Cities” practices to engage the residents of COMMUNITY X in accessing, understanding and using data to develop an innovative program to increase quality of life for all.

Deliverables
✓ The Organization will hold event(s) (example, Hackathon) on (DATE) at (ADDRESS).
✓ During this event, participants will break into teams to develop ideas for using data to improve (Community or City) outdoor spaces (include address or area) and increase transportation accessibility (specific example).
✓ The event will be complete by Nov. 9, 2020.
✓ All promotional materials (such as newsletters, press releases) will include a statement about funding support from AARP.
✓ Event signage will include AARP branding and language.
✓ The Organization will send After-Action Report with visuals (photos and/or video) to AARP national office by December 11, 2020.
SAMPLE B

Livability Improvement Statement
This grant will improve COMMUNITY X by activating new public spaces for people of all ages to engage with each other by purchasing and installing tables and board games in a playground, which is under construction, to help engage all generations in social activity.

Deliverables
- The Organization will partner with the CITY DEPARTMENT to purchase and install at least two (2) each fully accessible, stainless steel or concrete tables at a playground of a suitable size for a group of at least two (2) people per table, located at ADDRESS, that is currently under construction in COMMUNITY X, to help engage all generations by November 9, 2020.
- The Organization will install AARP branded signage at ADDRESS.
- The Organization will also conduct outreach to the community to communicate the new aspects of the playground. This outreach will include:
  a. Sending out five (5) tweets on Twitter about the project.
  b. Placing one (1) announcement about the project in a local newspaper.
  c. Posting at least three (3) announcements on Facebook.

SAMPLE C

Livability Improvement Statement
This grant will improve COMMUNITY X’s transportation options. Specifically, this project will contribute to the age friendly agenda by creating a more accessible and comfortable public transportation system, thereby helping to increase the livability of COMMUNITY X for the 50-plus and all ages, especially in more rural areas.

Deliverables
- The Organization will purchase and install ten (10) bus-shelter seats suitable for two (2) or more adults to sit on at one time in bus stops frequented by older adults at ADDRESS.
- The Organization will install AARP branded signage at ADDRESS.
- In addition to the bus stop seats, the grantee will market the bus stop improvements through at least two (2) print advertisements and distribute at least one hundred (100) flyers to older adults in COMMUNITY X so that they will be aware of the available seating at local public bus stops.
SAMPLE D

Livability Improvement Statement
This grant will help increase the connectivity between recreational opportunities by improving access to multiple modes of transportation for all ages and abilities, and fostering healthy lifestyles in COMMUNITY X. Specifically, this project will deliver a Complete Streets demonstration project on Street 1 and Street 2 in COMMUNITY X which will showcase short-term alterations to the street and sidewalk to increase pedestrian safety.

Deliverables
✓ The Organization will improve the alley in COMMUNITY X, located at ADDRESS, which connects Main Street to the park. Install three (3) benches, each 6 feet in length, and nine (9) UV sail shade canopies, measuring 11 feet by 12 feet by 17 feet, at the Main Street entrance to the alley.
✓ The Organization will install AARP branded signage at ADDRESS.
✓ The Organization will display original intergenerational art completed in a professional manner at the alley.

SAMPLE E

Livability Improvement Statement
This grant will help make COMMUNITY X a safer and more inviting gathering place for people of all ages, which will lead to increased engagement, interaction and livability for community members, especially those 50-plus. Specifically, this project will improve an alley in COMMUNITY X that connects Main Street to the park at ADDRESS.

Deliverables
✓ Create a Complete Streets demonstration project on Street 1 (ADDRESS) and Street 2 (ADDRESS) in COMMUNITY X as part of COMMUNITY X’s Complete Streets program.
✓ The Organization will make ADA improvements to the crossing where applicable at ADDRESS.
✓ The Organization will install AARP branded signage at ADDRESS.
✓ The Organization will use paint and plastic reflector/delineator posts, along with plantings and other low-cost materials, to mimic the look of pedestrian bump-outs.
✓ The Organization will replace and/or increase the size/width of the crosswalks and other on-street markings in the designated area to make the pedestrian space larger.
✓ The Organization will install bright tactile warning strips at the curb ramps and add turning arrows and stop bars to more clearly delineate the car realm from the pedestrian realm.
## 2020 - All Transportation Summary:

<table>
<thead>
<tr>
<th>Categories</th>
<th>Original Budget</th>
<th>Revised Budget</th>
<th>Actuals</th>
<th>Over/ (Under)</th>
<th>Percent Used</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax Levy</td>
<td>595,929</td>
<td>595,929</td>
<td>(38,089)</td>
<td>(634,017)</td>
<td>-6.4%</td>
</tr>
<tr>
<td>Grant Revenues</td>
<td>700,336</td>
<td>700,336</td>
<td>280,155</td>
<td>(450,181)</td>
<td>38.4%</td>
</tr>
<tr>
<td>Rider Revenues</td>
<td>105,280</td>
<td>105,280</td>
<td>29,255</td>
<td>(76,025)</td>
<td>27.8%</td>
</tr>
<tr>
<td>Total Revenues</td>
<td>1,431,545</td>
<td>1,431,545</td>
<td>271,321</td>
<td>(1,160,223)</td>
<td>19.0%</td>
</tr>
<tr>
<td>Expenditures:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>All VIP Trans. services</td>
<td>1,309,395</td>
<td>1,309,395</td>
<td>265,074</td>
<td>(1,044,321)</td>
<td>20.2%</td>
</tr>
<tr>
<td>Staff</td>
<td>63,462</td>
<td>63,462</td>
<td>6,118</td>
<td>(57,343)</td>
<td>9.6%</td>
</tr>
<tr>
<td>Equipment</td>
<td>43,000</td>
<td>43,000</td>
<td>-</td>
<td>(43,000)</td>
<td>100.0%</td>
</tr>
<tr>
<td>Other</td>
<td>15,688</td>
<td>15,688</td>
<td>129</td>
<td>(15,559)</td>
<td>0.8%</td>
</tr>
<tr>
<td>Total Expenditures</td>
<td>1,431,545</td>
<td>1,431,545</td>
<td>271,321</td>
<td>(1,160,223)</td>
<td>19.0%</td>
</tr>
</tbody>
</table>

## 2020 - Dial-A-Ride (Shared Ride Taxi) Transportation Summary:

<table>
<thead>
<tr>
<th>Categories</th>
<th>Original Budget</th>
<th>Revised Budget</th>
<th>Actuals</th>
<th>Over/ (Under)</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax Levy</td>
<td>411,150</td>
<td>411,150</td>
<td>186,748</td>
<td>(224,402)</td>
<td>45.4%</td>
</tr>
<tr>
<td>5311 Capital Grant funds - Minivan</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>100.0%</td>
</tr>
<tr>
<td>5311 Operating Grant funds</td>
<td>84,630</td>
<td>84,630</td>
<td>-</td>
<td>(84,630)</td>
<td>0.0%</td>
</tr>
<tr>
<td>Total Revenues</td>
<td>974,583</td>
<td>974,583</td>
<td>211,918</td>
<td>(762,665)</td>
<td>21.7%</td>
</tr>
<tr>
<td>Expenditures:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>VIP SRT Trans. services</td>
<td>896,852</td>
<td>896,852</td>
<td>208,806</td>
<td>(688,046)</td>
<td>23.3%</td>
</tr>
<tr>
<td>Transit Manager (half)</td>
<td>28,731</td>
<td>28,731</td>
<td>3,059</td>
<td>(25,671)</td>
<td>10.6%</td>
</tr>
<tr>
<td>Accessible Minivan</td>
<td>43,000</td>
<td>43,000</td>
<td>-</td>
<td>(43,000)</td>
<td>100.0%</td>
</tr>
<tr>
<td>Advertising &amp; Brochures</td>
<td>6,000</td>
<td>6,000</td>
<td>53</td>
<td>(5,948)</td>
<td>0.9%</td>
</tr>
<tr>
<td>Total Expenditures</td>
<td>974,583</td>
<td>974,583</td>
<td>211,918</td>
<td>(762,665)</td>
<td>21.7%</td>
</tr>
</tbody>
</table>

## 2020 - Specialized Transportation Summary:

<table>
<thead>
<tr>
<th>Categories</th>
<th>Original Budget</th>
<th>Revised Budget</th>
<th>Actuals</th>
<th>Over/ (Under)</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax Levy</td>
<td>184,779</td>
<td>184,779</td>
<td>(224,837)</td>
<td>(409,616)</td>
<td>-121.7%</td>
</tr>
<tr>
<td>8521 Grant funds</td>
<td>252,083</td>
<td>252,083</td>
<td>280,155</td>
<td>28,072</td>
<td>111.1%</td>
</tr>
<tr>
<td>WDVA Vet Trans Grant</td>
<td>500</td>
<td>500</td>
<td>-</td>
<td>(500)</td>
<td>0.0%</td>
</tr>
<tr>
<td>Specialized Donations (Co-Pays)</td>
<td>19,600</td>
<td>19,600</td>
<td>4,085</td>
<td>(15,515)</td>
<td>20.8%</td>
</tr>
<tr>
<td>Total Revenues</td>
<td>456,962</td>
<td>456,962</td>
<td>59,403</td>
<td>(397,559)</td>
<td>13.0%</td>
</tr>
<tr>
<td>Expenditures:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>VIP Specialized Trans. services</td>
<td>412,543</td>
<td>412,543</td>
<td>56,268</td>
<td>(356,275)</td>
<td>13.6%</td>
</tr>
<tr>
<td>Other Trans. Services (cabs)</td>
<td>5,000</td>
<td>5,000</td>
<td>-</td>
<td>(5,000)</td>
<td>0.0%</td>
</tr>
<tr>
<td>Trans. Consultant</td>
<td>6,000</td>
<td>6,000</td>
<td>-</td>
<td>(6,000)</td>
<td>0.0%</td>
</tr>
<tr>
<td>Transit Manager (half)</td>
<td>28,731</td>
<td>28,731</td>
<td>3,059</td>
<td>(25,672)</td>
<td>10.6%</td>
</tr>
<tr>
<td>Other Transit Mgr. Costs</td>
<td>4,488</td>
<td>4,488</td>
<td>76</td>
<td>(4,412)</td>
<td>1.7%</td>
</tr>
<tr>
<td>Publication of Legal Notices</td>
<td>200</td>
<td>200</td>
<td>-</td>
<td>(200)</td>
<td>0.0%</td>
</tr>
<tr>
<td>Total Expenditures</td>
<td>456,962</td>
<td>456,962</td>
<td>59,403</td>
<td>(397,559)</td>
<td>13.0%</td>
</tr>
</tbody>
</table>
Walworth County
Transportation Coordinating Committee
May 4th, 2020
Data through 03/31/2020
March = 25%

2020 - All Transportation Summary:

<table>
<thead>
<tr>
<th>Category</th>
<th>Original Budget</th>
<th>Revised Budget</th>
<th>Actuals</th>
<th>Over/ (Under)</th>
<th>Percent Used</th>
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</thead>
<tbody>
<tr>
<td>Revenues:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax Levy</td>
<td>595,929</td>
<td>565,240</td>
<td>(10,490)</td>
<td>(575,729)</td>
<td>-1.9%</td>
</tr>
<tr>
<td>Grant Revenues</td>
<td>730,336</td>
<td>792,285</td>
<td>342,104</td>
<td>(450,181)</td>
<td>43.2%</td>
</tr>
<tr>
<td>Rider Revenues</td>
<td>105,290</td>
<td>105,280</td>
<td>39,229</td>
<td>(66,052)</td>
<td>37.3%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>1,431,545</strong></td>
<td><strong>1,462,805</strong></td>
<td><strong>370,843</strong></td>
<td><strong>1,091,961</strong></td>
<td><strong>25.4%</strong></td>
</tr>
<tr>
<td>Expenditures:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>All VIP Trans. services</strong></td>
<td><strong>1,309,395</strong></td>
<td><strong>1,340,655</strong></td>
<td><strong>362,367</strong></td>
<td><strong>978,288</strong></td>
<td><strong>27.0%</strong></td>
</tr>
<tr>
<td>Staff</td>
<td>63,462</td>
<td>63,462</td>
<td>7,921</td>
<td>(55,540)</td>
<td>12.5%</td>
</tr>
<tr>
<td>Equipment</td>
<td>43,000</td>
<td>43,000</td>
<td>-</td>
<td>(43,000)</td>
<td>100.0%</td>
</tr>
<tr>
<td>Other</td>
<td>15,688</td>
<td>15,688</td>
<td>555</td>
<td>(15,133)</td>
<td>3.5%</td>
</tr>
<tr>
<td><strong>Total Expenditures</strong></td>
<td><strong>1,431,545</strong></td>
<td><strong>1,462,805</strong></td>
<td><strong>370,843</strong></td>
<td><strong>1,091,961</strong></td>
<td><strong>25.4%</strong></td>
</tr>
</tbody>
</table>

2020 - Dial-A-Ride (Shared Ride Taxi) Transportation Summary:

<table>
<thead>
<tr>
<th>Category</th>
<th>Original Budget</th>
<th>Revised Budget</th>
<th>Actuals</th>
<th>Over/ (Under)</th>
<th>Percent Used</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax Levy</td>
<td>411,150</td>
<td>380,201</td>
<td>194,348</td>
<td>(185,853)</td>
<td>51.1%</td>
</tr>
<tr>
<td>5311 Capital Grant funds - Minivan</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>100.0%</td>
<td></td>
</tr>
<tr>
<td>85.20 Operating Grant funds</td>
<td>84,630</td>
<td>84,630</td>
<td>-</td>
<td>(84,630)</td>
<td>0.0%</td>
</tr>
<tr>
<td>5311 Operating Grant funds</td>
<td>393,123</td>
<td>455,072</td>
<td>61,949</td>
<td>(393,123)</td>
<td>13.6%</td>
</tr>
<tr>
<td>Dial-A-Ride Co-pays</td>
<td>85,680</td>
<td>85,680</td>
<td>33,779</td>
<td>(51,902)</td>
<td>39.4%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>974,583</strong></td>
<td><strong>1,005,583</strong></td>
<td><strong>290,076</strong></td>
<td><strong>715,507</strong></td>
<td><strong>28.8%</strong></td>
</tr>
<tr>
<td>Expenditures:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>VIP SRT Trans. services</strong></td>
<td><strong>896,852</strong></td>
<td><strong>927,852</strong></td>
<td><strong>286,062</strong></td>
<td><strong>641,790</strong></td>
<td><strong>30.8%</strong></td>
</tr>
<tr>
<td>Transit Manager (half)</td>
<td>28,731</td>
<td>28,731</td>
<td>3,961</td>
<td>(24,770)</td>
<td>13.8%</td>
</tr>
<tr>
<td>Accessible Minivan</td>
<td>43,000</td>
<td>43,000</td>
<td>-</td>
<td>(43,000)</td>
<td>100.0%</td>
</tr>
<tr>
<td>Advertising &amp; Brochures</td>
<td>6,000</td>
<td>6,000</td>
<td>53</td>
<td>(5,948)</td>
<td>0.9%</td>
</tr>
<tr>
<td><strong>Total Expenditures</strong></td>
<td><strong>974,583</strong></td>
<td><strong>1,005,583</strong></td>
<td><strong>290,076</strong></td>
<td><strong>715,507</strong></td>
<td><strong>28.8%</strong></td>
</tr>
</tbody>
</table>

2020 - Specialized Transportation Summary:

<table>
<thead>
<tr>
<th>Category</th>
<th>Original Budget</th>
<th>Revised Budget</th>
<th>Actuals</th>
<th>Over/ (Under)</th>
<th>Percent Used</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax Levy</td>
<td>184,779</td>
<td>185,039</td>
<td>(204,837)</td>
<td>(389,876)</td>
<td>-110.7%</td>
</tr>
<tr>
<td>85.21 Grant funds</td>
<td>252,083</td>
<td>252,083</td>
<td>280,155</td>
<td>28,072</td>
<td>111.1%</td>
</tr>
<tr>
<td>WDVA Vet Trans Grant</td>
<td>500</td>
<td>500</td>
<td>-</td>
<td>(500)</td>
<td>0.0%</td>
</tr>
<tr>
<td>Specialized Donations (Co-Pays)</td>
<td>19,600</td>
<td>19,600</td>
<td>5,450</td>
<td>(14,150)</td>
<td>27.8%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>456,962</strong></td>
<td><strong>457,222</strong></td>
<td><strong>80,768</strong></td>
<td><strong>376,454</strong></td>
<td><strong>17.7%</strong></td>
</tr>
<tr>
<td>Expenditures:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>VIP Specialized Trans. services</strong></td>
<td>412,543</td>
<td>412,803</td>
<td>76,304</td>
<td>(336,499)</td>
<td>18.5%</td>
</tr>
<tr>
<td>Other Trans. Services (cabs)</td>
<td>5,000</td>
<td>5,000</td>
<td>-</td>
<td>(5,000)</td>
<td>0.0%</td>
</tr>
<tr>
<td>Trans. Consultant</td>
<td>6,000</td>
<td>6,000</td>
<td>-</td>
<td>(6,000)</td>
<td>0.0%</td>
</tr>
<tr>
<td>Transit Manager (half)</td>
<td>28,731</td>
<td>28,731</td>
<td>3,961</td>
<td>(24,770)</td>
<td>13.8%</td>
</tr>
<tr>
<td>Other Transit Mgr. Costs</td>
<td>4,488</td>
<td>4,488</td>
<td>404</td>
<td>(4,084)</td>
<td>9.0%</td>
</tr>
<tr>
<td>Publication of Legal Notices</td>
<td>200</td>
<td>200</td>
<td>99</td>
<td>(101)</td>
<td>49.6%</td>
</tr>
<tr>
<td><strong>Total Expenditures</strong></td>
<td><strong>456,962</strong></td>
<td><strong>457,222</strong></td>
<td><strong>80,768</strong></td>
<td><strong>376,454</strong></td>
<td><strong>17.7%</strong></td>
</tr>
</tbody>
</table>

2020 - Ridership: Count of One-Way Trips, Year to Date

2015-2020 - Ridership: Count of One-Way Trips per Month

Category descriptions:
A = Transportation within own community
B = Transportation to another community (within the County)
C = To Beloit, Burlington, Fort Atkinson, Harvard, Janesville, Mukwonago
D = To Johnson Creek, Kenosha, Madison, Milwaukee, Monroe, Racine, Rockford, Waukesha
E = To Oshkosh, Mendota, Winnebago
F = Lakeland Health Care resident transports (includes cab rides)
Average Weekday Transportation Demand
Shared-Ride Transit & Specialized Transportation
Average Saturday Transportation Demand
Shared-Ride Transit
Total Saturday Trips by Month
Specialized Transportation